08-13555-mg Doc 7224 Filed 02/23/10 Entered 02/23/10 13:51:32 Main Document Pg 1 of 3 UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK Chapter 11 In re: Lehman Brothers Holdings Inc., et al. Case No. 08-13555 (JMP) Debtors. Jointly Administered Proof of Claim No.: 16062 Date Proof of Claim Filed: 9/18/2009 Amount of Claim Transferred: \$7,339,131.91 NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2) MERRILL LYNCH CREDIT PRODUCTS, LLC TO: TRANSFEROR: C/O BANK OF AMERICA MERRILL LYNCH Bank of America Tower – 3rd Floor One Bryant Park New York, New York 10036 Attention: Gary S. Cohen / Ronald Torok Telephone: (646) 855-7450 Facsimile: (646) 736-5233 g.cohen@baml.com / ron.torok@baml.com E-mail: PLEASE TAKE NOTICE of the transfer of all right, title and interest in Claim No. 16062 against Lehman Brothers Holdings Inc. in the amount of \$7,339,131.91 as evidenced by the attached Evidence of Transfer of Claim to: TPG CREDIT STRATEGIES FUND, L.P. TRANSFEREE: C/O TPG CREDIT MANAGEMENT LP 4600 Wells Fargo Center 90 South Seventh Street Minneapolis, Minnesota 55402 Attention: Peter Glerum/Mark White Telephone: (612) 851-3100 Facsimile: (612) 851-3001 E-mail: pglerum@tpgcredit.com / mwhite@tpgcredit.com No action is required if you do not object to the transfer of the claim as described above. IF YOU OBJECT TO THE TRANSFER OF THE TRANSFERRED CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST: FILE A WRITTEN OBJECTION TO THE TRANSFER WITH THE COURT SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE IF YOU FILE AN OBJECTION, A HEARING WILL BE SCHEDULED IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING Clerk of the Court

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Merrill Lynch Credit Products, LLC

Merrill Lynch Credit Products, LLC, with offices located at c/o Bank of America Merrill Lynch, Bank of America Tower, 3rd Floor, One Bryant Park, New York, NY 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to TPG Credit Strategies Fund, L.P., its successors and assigns, with offices located at c/o TPG Credit Management LP, 4600 Wells Fargo Center, 90 South Seventh Street, Minneapolis, Minnesota 55402 ("Buyer"), a portion of all right, title and interest in and to the claims of Seller (originally held by Abaxbank S.p.A.) against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$7,339,131.91, docketed as Claim No. 16062 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications. in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 16 day of February, 2010.

	MERRILL LYNCH CREDIT PRODUCTS, LLC
WITNESS: Sun S be	By: Musical States
(Signature)	(Signature of authorized corporate officer)
Name:	Name: Royald Torok
Title: Gary S. Cohou	Title: Vice fromden
(Print name and title of witness)	Title: Vica Francient Tel.: 646-855-2450
	TPG CREDIT STRATEGIES FUND, L.P. By: TPG Credit Opportunities Fund G.P., L.P., its General Partner
WITNESS:	
	Ву:
(Signature)	(Signature of authorized corporate officer)
Name:	Name:
Title:	Title:
(Print name and title of witness)	Tel.:
Name: Title:	Name: Title:

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TO: Clerk, United States Bankruptcy Court, Southern District of New York

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IN WITNESS WHEREOF, dated as of the 16th day of February, 2010.

MERRILL LYNCH CREDIT PRODUCTS, LLC

WITNESS:	
	Ву:
(Signature)	(Signature of authorized corporate officer)
Name:	Name:
Title:	Title:
(Print name and title of witness)	Tel.:
	TPG CREDIT STRATEGIES FUND, L.P. By: TPG Credit Opportunities Fund G.P., L.P., its General Partner
WITNESS:	L. A.
MILL	By: Ollu 17/ Man
(Signature)	(Signature of authorized corporate officer)
Name: MARK WHUS	Name: JULIE KI BRAVN Title: VICE PRESIDENT
Title:	Title: VICE PRESIDENT
(Print name and title of witness)	Tel.: